

SEARCH WARRANT

THE STATE OF TEXAS §
 §
COUNTY OF DALLAS §

THE STATE OF TEXAS to the Sheriff or any Peace Officer of Dallas County, Texas, or of the State of Texas,

GREETINGS:

Whereas, an Affidavit was subscribed and sworn to before me on this day by Suzanne M. Steinmetz, an attorney currently employed with the Enforcement Division of the Texas State Securities Board, and the said Affidavit is attached hereto and expressly made a part of this Warrant for all purposes; and, whereas I find that the verified facts stated by the Affiant in the Affidavit show that the Affiant has probable cause for the belief she expresses therein and the facts establish the existence of proper grounds for the issuance of this Warrant.

NOW, THEREFORE, you are directed to forthwith enter the suspected place and premises being a building located at 2418 Marsh Lane, Suite 106, Carrollton, Dallas County, Texas 75006, and the surrounding curtilages. The building is a one-story, multi-unit complex with a combination red brick and white stone façade, bordered on the east and west by parking and an adjacent one-story office building to the south and a driveway to the north. Entry into the office is located at the rear of the complex, in the northeastern corner directly adjacent to covered parking spots. A small vestibule encloses a dedicated glass door with the words “Premier Resources” painted on the door along with a telephone number, website, and the business hours. “106” is affixed in gold numbers on the top of the door.

You are directed to **SEARCH THE PREMISES AND SEIZE the following property:**

The business records and records of Premier Resources, LLC, Oklahoma Blessed Trinity, and Oklahoma Premier Trinity, its agents and employees, and any other companies associated therewith, in whatever form and by whatever means they may have been created and/or stored, including any handmade, photographic, mechanical, electrical, electronic and/or magnetic forms, which evidence violations of the penal provision so the Securities Act of Texas, to wit:

- (1) Records that identify and provide the location of people who have purchased units of participation in or under oil, gas, or mining leases and/or investment contracts.

- (2) Records documenting the receipt and disbursement of monies paid by purchasers of units of participation in or under oil, gas, or mining leases and/or investment contracts, including bank records, canceled checks, monthly or periodic statements, deposit slips, and detail documents for those deposits, memoranda of incoming and outgoing wire transfers, any

debit and credit memoranda, cashier's check records, any correspondence with banks or financial institutions, and financial books, ledgers and journals, records documenting the payment or receipt of commissions for sales of securities, interest statements, tax preparation work papers and forms, including IRS tax forms, and evidence identifying the location of any safety deposit boxes.

- (3) Offering memoranda, prospectuses, advertising materials, brochures, subscription agreements, qualification questionnaires, and pamphlets used to solicit purchasers of participation in or under oil, gas, or mining leases and/or investment contracts.
- (4) Evidence of purchase of units of participation or other investments in or under oil, gas, or mining leases and/or investment contracts, including, but not limited to, subscription agreements, investment checks, qualification questionnaires, and assignments in oil and gas leases.
- (5) Records which reveal the names and addresses of all persons, employees, officers, agents, affiliates, and associates who have engaged in sales of and offers for sale of investments.
- (6) Evidence of the receipt and disbursement of production revenue from oil and gas leases, including joint interest billings and revenue disbursement summaries, and itemizations of operating expenses.
- (7) Drilling, testing and completion reports for oil and gas wells, production reports, plugging reports, re-completion, re-entry and reworking reports, and records and invoices evidencing expenses incurred in and charges for drilling, testing, completing, plugging, re-completing, re-entering and/or reworking oil and gas wells, including operating agreements, drilling contracts, and all records pertaining to the acquisition of oil and gas leases and assignments, royalty and mineral interests in fee, including lease title opinions, authorizations for expenditure, operating agreements, and division orders.
- (8) Documentation of filings and correspondence with the Oil and Gas Division of the Texas Railroad Commission.
- (9) Records that reveal the names, addresses, and any other contact information of all persons, employees, officers, agents, affiliates, and associates who have engaged in sales of and offered for sale units of interest in or under any oil, gas, or mining lease and/or investment contracts.
- (10) Agency agreements, sales agreements, marketing agreements, commission schedules, and memoranda pertaining to selling of units of interest in or

under any oil, gas, or mining lease and/or investment contracts for commissions or fees.


- (11) Documents evidencing transactions with document delivery services including, but not limited to Federal Express, United Parcel Services, Lonestar Overnight, and the United States Post Office.
- (12) Corporate records, including memoranda, minutes of meetings, resolutions, books, journals, ledgers, financial statements, tax returns, bank records, escrow agreements, escrow agent communications, trust agreements, insurance policies, leases, invoices, employment contracts, indemnification agreements, releases, disclosure documents, sales contracts, loans, and security agreements.
- (13) Documents, invoices, and any other evidence identifying the location of storage facilities.
- (14) Any records or documents pertaining to accounts held with Internet Service Providers, web hosting services, or of Internet use.
- (15) Computers, central processing units (CPUs), computer motherboards, printed circuit boards, processor chips, all data drives and/or storage drives, either internal or external, including, but not limited to, floppy drives and disks, compact storage disks, optical drives, tape drives, digital video storage disks, Zip drives and Zip drive disks, hard drives, USB drives, and magnetic tape.
- (16) Terminals, video display units, receiving devices, keyboards, mouse, digital scanning equipment, digital cameras, automatic dialers, modems, acoustic couplers and/or direct line couplers, peripheral interface boards, and connecting cables and/or ribbons and/or other peripheral devices not specifically mentioned.
- (17) Computer software, programs, and source documentation, computer logs, diaries, magnetic audio tapes and recorders, digital audio disks and/or recorders, any memory devices, including, but not limited to memory modules, memory chips, and any other form of memory device utilized by the computer or its peripheral devices.
- (18) Records or data produced in various forms, manuals, documents, or instructional material relating to such devices and peripherals, and any and all documentation, written or stored in electronic form relating to Internet service providers, e-mail addresses, passwords, encryption codes, web sites, and/or other documentation pertaining to the Internet, and any other computer related accessories and/or documentation not specifically mentioned herein.

- (19) Documentation and/or notations referring to the computer, the contents of the computer, the use of the computer or any computer software and/or communications, including, but not limited to, machine readable data, all previously erased data, and any communications, including, but not limited to e-mail, chat capture, captured files, correspondence stored in electronic form, and/or correspondence exchanged in electronic form.
- (20) Financial records, monies, and/or receipts kept as part of obtaining and/or maintaining said computer; financial and licensing information with respect to the computer software and hardware; other evidence concerning occupancy and control of said premises, including utility and/or company bills, cancelled mail envelopes, photographs, personal identification papers, rent receipts, and keys.
- (21) Communications in electronic or written form, including, but not limited to e-mail residing on any media, including electronic communications held or maintained in electronic storage by an electronic communications service or remote computing service as those services are defined within 18 U.S.C. 2510 and 18 U.S.C. 2711. These communications are referred to as "stored communications." These communications related to this case stored in the suspects' computers or other electronic devices as e-mail. That federal law, which is part of the Electronic Communications Privacy Act, allows interception of such electronic communication pursuant to a search warrant.
- (22) Other communications in electronic or written form, including, but not limited to chat capture, capture files, correspondence stored in electronic or written form, and/or correspondence exchanged in electronic or written form as indicative of use in obtaining, maintenance and/or evidence of said offense; all of the above records, whether stored on paper, on magnetic media such as tape, cassette, cartridge, disk, diskette, or on memory storage devices such as optical disks, programmable instruments such as telephones, "electronic address books," or any other storage media, together with indicia of use, ownership, possession, or control of such records.

YOU ARE FURTHER DIRECTED to return all evidence and instruments seized pursuant to the authority of this search warrant before me forthwith. It is further ordered that all documents and evidence seized pursuant to this warrant may be removed from Dallas County, Texas, to Travis County, Texas and placed in the custody of the Texas State Securities Board, located at 208 East 10th Street, 5th Floor, Austin, Texas, 78701-2407, and/or the Dallas Brach Office of the Texas State Securities Board, 8700 North Stemmons Freeway, 144, Dallas, Dallas County, Texas, 75247, for examination, inspection, and storage. The computer evidence listed above may be placed in the custody of the North Texas Regional Computer Forensic Laboratory, located at 301 North Market Street, Suite 500, Dallas, Texas 75202, or in the care, custody, and control of the U.S. Secret Service for examination, inspection, and storage.

HEREIN FAIL NOT, but have you then and there this Warrant within three (3) days, exclusive of the day of its issuance and execution, with your return therein, showing how you have executed the same.

ISSUED AT 11:08 o'clock A.m., on this 20 day of NOV, 2019, to certify which witness my hand this day.



JUDGE OF THE 195 DISTRICT COURT
Dallas County, Texas

By assignment